

Management and Safety Program of Work Report
From July 1, 2025, to June 30, 2026

Name of person completing this form: _____	
Phone: _____	Email: _____
For clubs reports: Club reports are due to the County Management and Safety Chairperson by July 1, 2026 .	
Club Name: _____	
For county reports: County reports are due via online surveys by August 15, 2026 . The surveys will be available at http://keha.ca.uky.edu/content/impacts by July 1, 2026. A copy of the submission should be mailed to the Area Management and Safety Chairperson by August 15, 2026.	
County: _____	Number of Clubs reporting: _____

1. Stretching Your Dollars
Number of members who:
 - a. Participated in the Stretching Your Dollars lesson. _____
 - b. Can distinguish between needs and wants when prioritizing purchases. _____
 - c. Cut expenses when budgets are tight (this program year). _____ How much? \$ _____
 - d. Have charted “paydays” and due dates to prioritize spending. _____
2. Understanding Your Credit Score
Number of members who:
 - a. Participated in the Understanding Your Credit Score lesson. _____
 - b. Have requested a free credit report this year. _____
 - c. Have worked on at least one way to improve their credit scores. _____
3. Transferring Cherished Possessions / Estate Planning
Number of members who:
 - a. Participated in a Transferring Cherished Possessions and/or Estate Planning lesson. _____
 - b. Increased their understanding of what makes up an estate. _____
 - c. Increased their understanding of legal considerations for non-titled property. _____
 - d. Plan to start an Asset Distribution Plan. _____
 - e. Plan to start writing a Letter of Last Instruction. _____
 - f. Plan to contact an estate planning professional. _____
 - g. Plan to update or create a will. _____
4. Emergency Health Information Cards
Number of members who:
 - a. Plan to fill out and use an EHI Card for self. _____
 - b. Plan to share the information and/or EHI card template with others. _____
 - c. Number of people with whom members shared the EHI Card: _____
5. Please share a description of ANY other type of management and safety program conducted locally.
6. Please tell us about any successes in your county that you’d like to brag about! Suggestions are also welcome.