

Management and Safety Program of Work Report
From July 1, 2020 to June 30, 2021

Name of person completing this form: _____ Phone: _____ Email: _____
For clubs reports: (Club reports are due to the County Management and Safety Chairman by July 1, 2021.) Club Name: _____
For county reports: (County reports are due to the Area Management and Safety Chairman by August 15, 2021.) County: _____ Number of Clubs reporting: _____
For area reports: (Area reports are due to the KEHA Management and Safety Chairman by September 15, 2021.) Please mail to Elaine Stevens, 5541 US Highway 60 W, Paducah, KY 42001. Area: _____ Number of Counties reporting: _____

1. Scams and Frauds

Number of members who:

- a. Feel prepared to protect their money from fraud as a result of the programming: _____
- b. Received possible fraudulent offers (by phone, email, mail, in-person, etc.): _____
- c. Took steps to reduce offers: _____
- d. Implemented strategies to protect themselves from scams, frauds, and security breaches:

- e. Reported potential scams to authorities: _____
- f. Actively monitored for identity theft by checking annual credit reports or enrolling in a monitoring program: _____

2. Additional Lessons

Number of members who:

- a. Identified ways to save money, time, and/or become more organized by using apps for grocery lists and coupons: _____
- b. Developed an estate plan for digital assets: _____
- c. Created a holiday budget or implemented a cost-saving strategy for family holiday expenses:

- d. Utilized methods to evaluate health insurance needs/options: _____

3. Please share a description of ANY type of management and safety program conducted by your club/county/area.