

Management and Safety Program of Work Report
From July 1, 2021 to June 30, 2022

Name of person completing this form: _____
Phone: _____ Email: _____
For clubs reports: (Club reports are due to the County Management and Safety Chairman by July 1, 2022.) Club Name: _____
For county reports: Submit via the online survey accessible July 1 at http://keha.ca.uky.edu/content/impacts by August 15, 2022. Mail a copy of the submission to the Area Management and Safety Chair by August 15. County: _____ Number of Clubs reporting: _____

1. Scams and Frauds

Number of members who:

- a. Feel prepared to protect their money from fraud as a result of the programming: _____
- b. Received possible fraudulent offers (by phone, email, mail, in-person, etc.): _____
- c. Took steps to reduce offers: _____
- d. Implemented strategies to protect themselves from scams, frauds, and security breaches: _____
- e. Reported potential scams to authorities: _____
- f. Actively monitored for identity theft by checking annual credit reports or enrolling in a monitoring program: _____

2. Additional Lessons

Number of members who:

- a. Identified ways to save money, time, and/or become more organized by using apps for grocery lists and coupons: _____
- b. Developed an estate plan for digital assets: _____
- c. Created a holiday budget or implemented a cost-saving strategy for family holiday expenses: _____
- d. Utilized methods to evaluate health insurance needs/options: _____

3. Please share a description of ANY type of management and safety program conducted by your club/county/area.